

## GIFTS OF LIFE INSURANCE

A gift of life insurance is a great way to make a significant impact, and it's easy to do. Perhaps you purchased a policy to protect your family, but now your children are grown and financially independent. They may no longer need this protection.

### BENEFICIARY DESIGNATION

You can designate A New Leaf as a primary or contingent beneficiary, for all or a percentage of the policy benefits. Simply complete your insurance provider's beneficiary designation form and return it to the company. Some insurance companies will allow you to change your beneficiary designation online. You can also change beneficiaries in the future if circumstances change.

### DONATE A POLICY

You may also transfer ownership of an existing policy or purchase a new policy, naming A New Leaf irrevocably as owner and beneficiary. Whether you make a lump sum premium payment, pay the premiums annually, or give an annual donation to A New Leaf for the premium, these payments are deductible as charitable gifts if you itemize your taxes. ***Please contact us directly if you are considering making this type of gift.***

### INFORMATION TO SHARE WITH YOUR INSURANCE PROVIDER

**Legal Name:** A New Leaf  
**Address:** 868 E. University Drive  
Mesa, AZ 85203  
**Federal Tax ID:** 86-0256667

Please let us know if you have named A New Leaf as a beneficiary of your insurance policy.

A New Leaf recommends that you consult your legal or financial advisors when considering what type of planned gift best suits your unique circumstances.

For more information about making a gift of life insurance, please contact:



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