

GIFTS FROM WILLS OR TRUSTS

You can make a gift from your Will or Trust by leaving a percentage of your estate, a specific amount, all or a portion of an asset, or the remainder after all other provisions have been met.

If you are considering a gift restricted for a specific purpose, please contact us in advance to ensure that we are able to carry out your wishes. We will be happy to work with you and your attorney to draft language that will help you achieve your goals.

SAMPLE LANGUAGE TO SHARE WITH YOUR ATTORNEY

Unrestricted Bequest

I give to A NEW LEAF, a nonprofit corporation located at 868 E. University Drive, Mesa, Arizona 85203, Fed Tax ID #86-0256667, or its successor thereto, _____ (*written amount, percentage of estate, or description of property*) for its unrestricted use and purpose.

Restricted Bequest

I give to A NEW LEAF, a nonprofit corporation located at 868 E. University Drive, Mesa, Arizona 85203, Fed Tax ID #86-0256667, or its successor thereto, _____ (*written amount, percentage of estate, or description of property*) for the purpose of _____. *For example, "...providing shelter services for people experiencing homelessness or abuse," etc.*

Additional language for any restricted bequest

If unforeseen circumstances arise in the future in which A New Leaf's Board of Directors determines that it is illegal, impossible, or impracticable to use this bequest for its intended purpose, A New Leaf may use the income and principal of this gift for such purpose as the Board determines most closely aligns with my original intent.

If you have included A New Leaf in your estate plans, please let us know so we can ensure that your gift will be used according to your wishes. If you prefer to remain anonymous, we will keep your name and gift intentions in strict confidence.

A New Leaf recommends that you consult your legal or financial advisors when considering what type of planned gift best suits your unique circumstances.

For more information about making a gift from your Will or Trust, please contact:



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